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Friday's Live Macro Calendar

February 1, 2013

Leveraged products involve a high level of risk and you can lose more than your original investment. They are not suitable for everyone so please ensure you understand the risks involved and if necessary please obtain investment advice from a financial adviser before investing.

This report is not a personal recommendation and does not take into account your personal circumstances or appetite for risk.

For Data Definitions and what could be impacted, see our **Dictionary**

Key: Beat consensus; In-line with consensus; Missed consensus; R+ (Revised up), R- (Revised down); Yellow = important NB: Data and consensus provided by third parties - accuracy cannot be guaranteed

Note that data significance will vary depending on what you trade

Time	Country	Data	Reported	Consensus	Prior
01-00	CHINA	MANUFACTURING PMI (JAN)	50.4	51.0	50.6
01-45	CHINA	HSBC MANUFACTURING PMI (JAN)	52.3	52.0	51.5
05-00	JAPAN	VEHICLE SALES (YOY) (JAN)	-12.9%	-	-3.4%
08-13	SPAIN	PMI MANUFACTURING (JAN)	46.1	45.5	44.6
08-30	SWISS	PMI MANUFACTURING (JAN)	52.5	50.5	49.2 R-
08-43	ITALY	PMI MANUFACTURING (JAN)	47.8	47.4	46.7
08-48	FRANCE	PMI MANUFACTURING (JAN F)	42.9	42.9	44.6
08-53	GERMANY	PMI MANUFACTURING (JAN F)	49.8	48.8	46.0
08-58	E/ZONE	PMI MANUFACTURING (JAN F)	47.9	47.5	46.1
09-00	GREECE	PMI MANUFACTURING (JAN)	41.7	-	41.4
	ITALY	UNEMPLOYMENT RATE (SA) (DEC P)	11.2	11.2%	11.1%
09-30	U.K	PMI MANUFACTURING (JAN)	50.8	51.0	51.4
10-00	E/ZONE	CPI ESTIMATE (YOY) (JAN)	2.0%	2.2%	2.2%
	E/ZONE	UNEMPLOYMENT RATE (DEC)	11.7%	11.9%	11.7% R-
13-30	U.S.A	CHANGE IN NONFARM PAYROLLS (JAN)	157K	165K	196K R+
		CHANGE IN PRIVATE PAYROLLS (JAN)	166K	169K	202K R+
		CHANGE IN MANUFACTURING PAYROLLS (JAN)	4K	10K	8K R-
		UNEMPLOYMENT RATE (JAN)	7.9%	7.8%	7.8%
		AVERAGE HOURLY EARNINGS (MOM) (JAN)	0.2%	0.1%	0.3%
		AVERAGE HOURLY EARNINGS (YOY) (JAN)	2.1%	2.1%	2.1%
		AVERAGE WEEKLY HOURS (JAN)	34.4	34.5	34.4 R-
		UNDEREMPLOYMENT RATE (U6) (JAN)	14.4%	-	14.4%
13-58	U.S.A	MARKIT PMI MANUFCATURING (JAN F)	55.8	55.5	54.0
14-55	U.S.A	MICHIGAN CONFIDENCE (JAN F)	73.8	71.5	71.3
15-00	U.S.A	CONSTRUCTION SPENDING (MOM) (DEC)	0.9%	0.6%	-0.3%
		ISM MANUFACTURING (JAN)	53.1	50.6	50.2
		ISM PRICES PAID (JAN)	56.5	56.0	55.5
17-00	ITALY	BUDGET BALANCE (JAN)		-	€14.1B
22-00	U.S.A	TOTAL VEHICLE SALES (JAN)		15.20M	15.30M
		DOMESTIC VEHICLE SALES (JAN)		11.90M	11.97M

Time	Country	Speech / Event
13-30	U.S.A	FED'S DUDLEY SPEAKS
14-00	PORTUGAL	BANK OF PORTUGAL'S COSTA SPEAKS

Time	Country	Company Reporting (period)	EPS/Revenues	Consensus
07-00	UK	BT GROUP (Q3 13)	£0.062 / £4.51B	£0.06 / £4.5B
B/M	U.S.A	EXXON MOBIL (Q4 12)	\$2.20 / \$115.2B	\$2.00 / \$126B
B/M	U.S.A	MERCK (Q4 12)	\$0.83 / \$11.7B	\$0.81 / \$11.5B
13-30	U.S.A	CHEVRON (Q4 12)	\$3.70 / \$56B	\$3.06 / \$63.1B

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